



# NEWSLETTER THE SPICE AROMA

Presented by Federation of Indian Spices Stakeholder,  
Unjha, Gujarat, India. Volume 2 / Issue 9. April 2024.

The Theme of the year 2023-24 is "Creating synergy between Farmers, Traders and Govt"

***Happy Holi, Easter & Ramadan Mubarak***  
***8th Annual Spice Meet, Ahmedabad***



***First International Spice Trade Meet, Dubai***



**From the chairman’s desk**



**Dear Colleagues**

**Wishing you Happy Holi, Happy Easter and Ramadan Mubarak**

**Federation extends our Hearty Congratulation to Shri K G Jagadeesha, IAS on being given the additional charge as Secretary, Spice Board from 18.3.2024 onwards.**

**I thank Shri D Sathiyam, IRS then Secretary, Spice Board for the various initiatives undertaken during his tenure viz Online International Buyer seller meet, Launching of SpiceXchange, organising the 14th World Spice Congress in September 2023 in Navi Mumbai and many more efforts in promoting the exports of Spices from India**

**I am happy to state that our Federation had a very active 2023-24, we have successfully organized many back to back event in the last 5 – 6 months.**

**In September 23 we were one of the event partner for the 14th World Spice Congress organized by Spice Board, MoC &I, Govt. of India in Navi Mumbai, On 23rd December 23 we organized the 5th Mid-term spice meet in Sangli jointly with Sangli Turmeric Association attended by 200+ spice traders, In February 24 we organized our First International Trade Meet on 17th Feb 2024 in Dubai on the eve of Gulfood and on 2nd & 3rd March 2024 we organized the 8th Annual Spice Trade Meet in Ahmedabad.**

**The First International Trade Meet on 17th Feb 2024 consisting of Conference hosted on a cruise sailing on the Dubai harbour was houseful event with 200+ Members of the Federation, Spice traders from Dubai, International Buyers, importers and others. Interactive Panel Discussions was held on the emerging trends, International market dynamics, etc. Participants networked and enjoyed the dinner with the amazing Dubai’s skyline in the backdrop and desired to have more such event in the future.**

**The 8th Annual Spice Trade Meet the 2-day event held on 2nd and 3rd March 2024 at Ahmedabad was once again the Melting pot for the Spice trade. Farmers, traders, brokers, agents, processors, manufacturers, importers, exporters, experts, academicians, Govt. representatives from Spice Board, Directorate of Arecanut and Spice development attended the event and participated at the Panel Discussion, knowledge sessions and enjoyed the Musical night. The Crop survey report 2024 is included in this Newsletter for your kind perusal.**

**For the first time we had Mr Ahyam Omeroglu, Leading Spice trader and exporter from Turkey invited by Mr Niraj Patel, Director to participate in the Panel discussion on International Spice trade.**

**During the panel discussion, there was a live conversation with a farmer in China in Mandarin language by Mr Niraj Patel about the Cumin crop scenario in China. Indian Farmers who were present at event were eager to learn about the sowing pattern, acreage of sowing, whether conditions, yield and water supply for growing the cumin crops in China.**

**We are thankful to Directorate of Arecanut and Spices Development, Department of Agriculture and Farmers Welfare, Ministry of Agriculture and Farmers Welfare, Government of India for supporting the implementation of the Crop Survey 2024 programme conducted by Federation under the Mission for Integrated Development of Horticulture (MIDH).**

**I am thankful to Trustee’s, Board of Directors, Members, Sponsors, advertisers, event managers, FISS Secretariat for their support and co-operation for all the endeavors of the Federation.**

**I request members to renew your membership with Federation for 3 years @ Rs 9000+ GST upto 31.12.2026 and continue to enjoy the benefits of membership to all those who have not yet renewed.**

**With best wishes for a successful Financial Year 2024-2025 and look forward to your continuous patronage in advancing the objective of the Federation.**

**Ashwin Nayak,**

**Chairman, Federation of Indian Spice Stakeholders**

Theme of the year 2023-24 "Creating synergy between Farmers, Traders and Govt"		Pg. No	Topics
Federation of Indian Spice Stakeholders, Unjha, Gujarat		2	Chairman's Message
Trustees and Board of Directors for the year 2023-2024		3	Trustees & Board of Directors
<b>Trustees</b>		4	Export of cumin seed and cumin powder for February 2024 & Export of Seed Spices for Jan24
1	Shri Pukhraj Chopra – Trustee	5	Hon'ble Commerce Minister message for 8 <sup>th</sup> ATM
2	Shri Yogesh Mehta – Trustee	6	Hon'ble CM Gujarat message for 8 <sup>th</sup> ATM
3	Shri Ashvin Patel – Trustee	7	Secretary Spice Board message for 8 <sup>th</sup> ATM
4	Shri Mayur Mehta – Trustee In-charge Farmer Welfare Committee	8	Director, DAST message for 8 <sup>th</sup> ATM
5	Shri Suresh Chandarana - Trustee	9 to 12	Report on the 8th Annual Spice Trade meet held on 2nd & 03rd March, 2024, At Club 07 Convention Centre, Shela, Bopal Ahmedabad, Gujarat
<b>Board of Directors</b>			Crop Survey Presentation
1	Shri Ashwin Nayak, Founder - Chairman Federation	13	Coriander Seed Scenario 2024
2	Shri U Karthik, Co-Chairman Federation	14	Cumin Seed Scenario 2024
3	Shri Tejus Gandhi Hon' Secretary, Federation	15	Fenugreek Scenario 2024
4	Shri Hardik Patel Hon' Jt. Secretary, Federation	16	Fennel seed Scenario 2024
5	Shri Devendra Patel, Director, Past Chairman, Federation	17 to 19	Glimpses of 8 <sup>th</sup> Annual Spice Trade meet
6	Shri Mitesh Kumar Patel, Director & Past Chairman, Federation	20-22	Print & Electronic Media coverage
7	Shri Kishore Shah Treasurer, Federation	23	Sponsors of 8 <sup>th</sup> Annual Spice Trade meet
8	Shri Bharat Dasani – Chairman North West Region	24 & 25	Report on First International Trade Meet, Dubai 17.2.24
9	Shri Sameer Shah – Director International Trade	25-26	Report on Turmeric, Jeera & Dhaniya April 24 Kedia advisory services
10	Shri Vijay Joshi – Director Media coordinator	27-31	Govt. of Rajasthan Assistance -Schemes for Farming – Agricultural department
11	Shri Niraj Patel – Director Govt. Co-ordination	32	Technical Outlook on Jeera/ Cumin Seed & Turmeric Dinesh Somani,
12	Shri Faisal Sorathia – Director Membership Drive	33	Membership renewal form
13	Shri Sitaram Patel – Director Domestic Trade	34	New members enrolment form
14	Shri Tarun Patel – Director Official Spokesperson	35-36	About Federation of Indian Spice Stakeholders
15	Shri Dinesh Soni – Director Regional meeting coordinator		
16	Shri Aditya Mota – Director Event Co-coordinator		
17	Shri Vinay Patel		
18	Shri Hasmukh Patel		
19	Shri Dinesh Bhattar		
20	Shri Brijesh Agrawal		
21	Shri Karan Ganatra		
22	Shri Mayank Agrawal		
23	Shri Shailendra Garg		
24	Shri Chirag Adhiya		
25	Shri Arvind Ghodadra		
26	Shri Ajay Goyal		
27	Shri Ganeshan Pillai, Director General		

Newsletter compiled by Ganeshan Pillai

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News and Reports are compiled from various sources.

Views expressed in the FISS Newsletter – The Spice Aroma are Not necessarily those of Trustees, Board of Directors and Members of the Federation

**EXPORT OF SEED SPICES FOR JAN 2024**

Export Data in Metric Ton	Jan-21	Jan-22	Jan-23	Jan-24
Cumin seed	12,967.01	13,428.59	8,049.17	13,231.19
Fennel Seed	1,541.34	1,468.66	2,167.91	3,752.14
Coriander	3,923.97	2,461.90	3,548.63	6,225.32
Fenugreek seeds	2,540.82	2,097.54	2,094.80	2,201.91
	Feb-21	Feb-22	Feb-23	
Cumin seed	16,023.68	12,620.09	11,362.19	
Fennel Seed	3,048.28	2,561.75	951.47	
Coriander	2,177.30	2,249.89	3,637.07	
Fenugreek seeds	3,259.24	1,921.46	2,075.10	
	Mar-21	Mar-22	Mar-23	
Cumin seed	33,203.08	13,406.43	18,552.11	
Fennel Seed	5,894.67	1,580.99	938.64	
Coriander	4,717.10	3,076.23	11,477.52	
Fenugreek seeds	2,157.24	2,408.14	1,879.40	
	Apr-21	Apr-22	Apr-23	
Cumin seed	30,274.23	9,561.19	16281.87	
Fennel Seed	6,429.75	1,971.89	6388.14	
Coriander	4,813.83	3,124.17	10300.26	
Fenugreek seeds	2,836.86	3,886.70	2272.85	
	May-21	May-22	May-23	
Cumin seed	19,452.49	13,372.75	24,794.40	
Fennel Seed	4,491.72	3,042.27	9,832.53	
Coriander	3,168.27	3,047.77	24,389.01	
Fenugreek seeds	3,176.70	3,777.38	3,848.12	
	Jun-21	Jun-22	Jun-23	
Cumin seed	28,650.05	19,534.38	10,411.13	
Fennel Seed	6,483.32	1,980.97	1,974.74	
Coriander	3,350.79	2,427.04	12,240.90	
Fenugreek seeds	2,243.63	3,330.71	1,702.06	
	Jul-21	Jul-22	Jul-23	
Cumin seed	22,544.96	19,096.00	8,297.80	
Fennel Seed	3,334.63	1,474.77	1,153.54	
Coriander	3,163.20	2,267.78	10,473.45	
Fenugreek seeds	2,824.62	3,291.27	2,375.79	
	Aug-21	Aug-22	Aug-23	
Cumin seed	15,631.39	23,477.82	8,081.60	
Fennel Seed	2,215.12	1,551.81	1,229.95	
Coriander	2,186.70	2,561.56	7,473.44	
Fenugreek seeds	1,850.26	3,031.30	2,071.68	
	Sep-21	Sep-22	Sep-23	
Cumin seed	12,987.45	17,154.81	7190.83	
Fennel Seed	1,885.01	1,181.65	1395.47	
Coriander	2,462.69	2,463.62	4810.78	
Fenugreek seeds	2,610.96	2,698.96	1408.17	
	Oct-21	Oct-22	Oct-23	
Cumin seed	9,352.20	11,700.55	7505.53	
Fennel Seed	1,881.96	1,188.55	1739.44	
Coriander	3,490.49	2,040.81	4916.84	
Fenugreek seeds	2,259.01	2,496.36	2498.75	
	Nov-21	Nov-22	Nov-23	
Cumin seed	9,580.17	10,503.69	9026.95	
Fennel Seed	3,055.49	1,640.76	2573.95	
Coriander	3,079.69	2,350.66	4197.41	
Fenugreek seeds	1,966.25	2,145.53	2059.68	
	Dec-21	Dec-22	Dec-23	
Cumin seed	10,981.05	11,794.50	13,403.06	
Fennel Seed	2,985.73	1,773.95	5,274.30	
Coriander	3,356.99	3,478.78	6,485.56	
Fenugreek seeds	3,706.45	1,860.29	2,729.71	

**TOTAL EXPORT (CUMIN SEED/POWDER) FEBURARY 2024**

MONTH (2021-2022)	EXPORT(MT)	MONTH (2022-2023)	EXPORT(MT)	MONTH (2023-2024)	EXPORT(MT)
MARCH 2021	38608 MT	MARCH 2022	13597 MT	MARCH 2023	20148 MT
APRIL 2021	38344 MT	APRIL 2022	10475 MT	APRIL 2023	17169 MT
MAY 2021	22428 MT	MAY 2022	15639 MT	MAY 2023	25975 MT
JUNE 2021	31824 MT	JUNE 2022	20345 MT	JUNE 2023	9829 MT
JULY 2021	22706 MT	JULY 2022	20345 MT	JULY 2023	7994 MT
AUGUST 2021	16294 MT	AUGUST 2022	24439 MT	AUGUST 2023	7640 MT
SEPTEMBER 2021	14042 MT	SEPTEMBER 2022	16978 MT	SEPTEMBER 2023	7196 MT
OCTOBER 2021	10759 MT	OCTOBER 2022	11508 MT	OCTOBER 2023	7627 MT
NOVEMBER 2021	10512 MT	NOVEMBER 2022	11685 MT	NOVEMBER 2023	9712 MT
DECEMBER 2021	12052 MT	DECEMBER 2022	12100 MT	DECEMBER 2023	13725 MT
JANUARY 2022	14738 MT	JANUARY 2023	9325 MT	JANUARY 2024	14094 MT
FEBRUARY 2022	14379 MT	FEBRUARY 2023	13117 MT	FEBRUARY 2024	13585 MT
<b>TOTAL EXPORT (MARCH 2021 TO FEBRUARY 2022)</b>	<b>EXPORT 2,46,686 MT (CUMIN BAG 55 KG = 44,85,200 LAKH BAGS EXPORT)</b>	<b>TOTAL EXPORT (MARCH 2022 TO FEBRUARY 2023)</b>	<b>EXPORT 1,79,553 MT (CUMIN BAG 55 KG = 32,64,600 LAKH BAGS EXPORT)</b>	<b>TOTAL EXPORT (MARCH 2023 TO FEBRUARY 2024)</b>	<b>EXPORT 1,54,694 MT (CUMIN BAG 55 KG = 28,12,618 LAKH BAGS EXPORT)</b>

पीयूष गोयल  
PIYUSH GOYAL



वाणिज्य एवं उद्योग,  
उपभोक्ता मामले, खाद्य और सार्वजनिक वितरण तथा  
परत मंत्री, भारत सरकार  
MINISTER OF COMMERCE & INDUSTRY,  
CONSUMER AFFAIRS, FOOD & PUBLIC DISTRIBUTION AND  
TEXTILES, GOVERNMENT OF INDIA



#### MESSAGE

I am delighted to learn that the Federation of Indian Spice Stakeholders (FISS) is organising the 7<sup>th</sup> Annual Spice Meet from 3<sup>rd</sup>-4<sup>th</sup> March 2023 in Mumbai which will also see the release of their crop survey report 2023.

It is noteworthy that the Federation as part of their social responsibility imparts training to students from agricultural universities to undertake crop surveys. This helps the young minds to understand the development of the agro-sector in India as well as our food security and make a positive contribution to India's sustainable growth.

Under the dynamic leadership of Hon'ble Prime Minister Shri Narendra Modi, India has maintained an apex position in the global spice sector, being a pioneer producer, consumer and exporter as well as a global hub for processing and value addition in spices. It is also developing world class quality standards for spices and it is leading globally with its unique flavours.

I commend all the stakeholders for this remarkable effort and appreciate their hard work. I extend my best wishes for the successful culmination of the Spice Meet and wish FISS all success in their future endeavours.

  
Piyush Goyal



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## Bhupendra Patel

Chief Minister, Gujarat State

Dt. 08/01/2024

### Message

Food is incomplete without spices; our Indian Kitchen is incomplete without Masala Dabba. Spices are the soul of our kitchen and nowadays, a spice box with many compartments depend upon the region of habitat and also the spice preferences of a family. Some researchers have revealed that most of Indian spices are not only adding a flavour to the food, but we may consider it as the medicinal herbs as well.

I am much pleased to learn that the **Federation of Indian Spice Stakeholders (FISS)** is organizing its **8<sup>th</sup> Annual Spice Trade Meet** during **2<sup>nd</sup> and 3<sup>rd</sup> March, 2024** at **Ahmedabad**. I am delighted to learn that a Crop Survey Report 2024 will be released and an Interactive Panel discussion on major seed spices such as Cumin seed, Coriander, Fennel Seed and Fenugreek etc. will take place in this meet. It is heartening to learn that a **Souvenir** is being brought out with an aim to commemorate the 8<sup>th</sup> Annual Spice Meet. I, hereby, extend my heartiest best wishes to the team of organizers, veterans and experts, dignitaries, the performers, young achievers and startups and all the participants for a grand success of the event and for the Souvenir.

(Bhupendra Patel)

To  
**Shree Ashwinbhai Nayak, Chairman,**  
Federation of Indian Spice Stakeholders (FISS),  
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apro/ug/2024/01/08/rs



## SPICES BOARD

(Ministry of Commerce & Industry Govt. of India)  
Sugandha Bhavan  
N.H.By-pass  
P.B.No. 2277  
Palarivattom P.O.  
Kochi - 682 025, India

## स्पाइसेस बोर्ड

(वाणिज्य एवं उद्योग मंत्रालय, भारत सरकार)  
सुगन्ध भवन  
एन.एच.बाईपास  
पी. बी. नं. 2277  
पालारिवट्टम पी.ओ.  
कोच्ची - 682 025, भारत

### Message

Since ancient times there has been an unquenched demand for spices, for use as food flavourants, preservatives, and natural colourants or as agents to boost health and immunity. Many traditional systems of medicine made use of spices in varying combinations; they were an inevitable part of religious rituals and customs and were the most treasured ingredients in the kitchen cabinets.

India has been known as the land of spices since time immemorial. Over the centuries, she has affirmed her position as the leading producer, consumer and exporter of spices and spice products in the world. India currently exports over 225 unique products to more than 180 countries, catering to the diverse requirements spanning the sectors of food, nutraceuticals, pharmaceuticals, perfumes, cosmetics, natural dyes, etc. Between the period 2013-14 to 2022-23, export of spices from India registered a growth CAGR of 6.2 % in volume, 9.76 % in value INR, and 6.3 % in value USD. Export of spices from India reached US\$ 3.96 billion in 2022-23.

The Indian spice industry has set an ambitious target of exports worth US\$ 10 billion by 2030, especially focussing on the growth prospects in the export of value added spice products. This calls for unified and dedicated efforts from all stakeholders, ensuring sustainable growth and better socio-economic returns across the value-chain, in the process. Rigorous efforts are being made for etching India as the 'Global Spices Processing Hub', with focus on value added spices, seasonings, extracts, etc, for institutional, nutraceutical, retail, and food service segments.

The Federation of Indian Spice Stakeholders (FISS) is a crucial stakeholder in our efforts to strengthen the Indian spice sector and to take the Indian spice trade to greater heights in the days to come. I believe the efforts of FISS will contribute to resolve the challenges and hurdles faced in the spices sector and to boost the Indian spice exports further.

I wish all success to FISS and the 8<sup>th</sup> Annual Spice Meet scheduled during 02-03 March, 2024 at Ahmedabad, Gujarat.

  
D. Sathiyaraj  
Secretary  
Spices Board

Dr Homey Cheriyan  
Director



सत्यमेव जयते  
भारत सरकार

Government of India

सुपारी और मसाला विकास निदेशालय

Directorate of Arecanut and Spices Development

कृषि एवं किसान कल्याण मंत्रालय/Ministry of Agriculture and Farmers Welfare  
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Dated 2<sup>nd</sup> January 2024

### MESSAGE

Seed spices play a significant role in our national economy because of its large domestic consumption and growing demand for export. Presently 20 lakh ha of area is under seed spices cultivation in the country with an estimated production of around 20 lakh tonnes. The export of seed spices and its value added products contributes around Rs 6000 crores to the foreign exchange earnings. Cumin is the largest export earner among seed spices. Cumin, during the last year, was one of the major factor affecting the food inflation at national level.

Federation of Indian Spice Stakeholders (FISS), a conglomerate of prominent stakeholders in Spices sector, have been spearheading the development of the Sector by taking up major issues confronted in cultivation, processing, marketing of these spices. The Federation brings these agencies under one umbrella and create a viable ecosystem for a sustainable growth in the Sector.

I am happy to know that FISS conducts Annual Spice Meet every year, wherein the results of the crop survey for seed spices to assess the crop in advance is discussed and finalized. Forecasting of crop estimates is an important step to minimize speculations and stabilize the market. This survey is done systematically, covering the maximum possible area to give a near-realistic prediction. This initiative of FSSI will have deeper impact on development of the sector and help the farmers in getting a better remuneration for cultivation of these crops.

I wish a grand success to the upcoming Annual Spice Meet scheduled to be held at Ahmedabad from 2<sup>nd</sup> and 3<sup>rd</sup> March 2024 and hope that the deliberations will be fruitful.

  
(Homey Cheriyan)



## **Report on the 8<sup>th</sup> Annual Spice Trade meet held on 2<sup>nd</sup> & 03<sup>rd</sup> March, 2024, At Club 07 Convention Centre, Shela, Bopal Ahmedabad, Gujarat**

The 8<sup>th</sup> Annual Spice Trade Meet flagship event of the Federation of Indian Spice Stakeholders was held on 2<sup>nd</sup> & 3<sup>rd</sup> March 2024 at Ahmedabad the city where traditions meet modernity, creating a unique blend of past and present with a symphony of colors, flavors, and emotions.

It was a culmination of the efforts of the Chairman, Co-Chairman, Secretary, Trustees, Board of Directors, Members, FISS Secretariat and others for once again raising the bar and becoming the most sought out event with participation from the stakeholders of Spice trade eco-system from across India.

Dhol, nagada, trumpet was played and tilak was applied on the forehead to welcome the VIP's, Guest, participants and others reminiscing the rich Gujarati tradition.

Shri Ashwin Nayak, Chairman in this address welcomed the Chief Guest, Guest of Honour, Invitees, Participants, Sponsors, advertisers and others. He spoke about the Federation and its activities which has spread its wings and now a force to reckon and its views are heard and respected with the law makers and others.

The auspicious lighting of the lamp was done by the Chief Guest and the dignitaries.

Chief Guest Hon'ble Shri Kiritkumar K Patel, Member of Legislature Assembly, Unjha, Mehsana, Gujarat thanked Federation for honouring him and spoke about the progress and development made by spice trade.

Inaugurator Shri Dinesh Patel, Chairman, APMC Unjha spoke about the association with FISS in the Crop Survey conducted. He informed that the arrival of Cumin will begin after 15<sup>th</sup> March and prices will remain stable as the farmers will not sell at lower price.

Key-note speaker Shri Babulal Meena, Dy. Director, Directorate of Aromatic and Spice Development (DAST), Department of Agriculture and Farmers welfare spoke about the role of DAST. He stated that DAST is happy to collaborate with Federation for the Crop Survey 2024, he also informed that he and his colleague Shri Manoj Kumar, Research Officer had joined the crop survey team in Jodhpur and neighbouring dist.

Shri Tejus Gandhi, Hon'ary Secretary presented the Annual report of the various activities conducted by Federation from March 2023 till date. The main highlights are as follows

- 7<sup>th</sup> Annual Spice Trade Meet was held on 3<sup>rd</sup> and 4<sup>th</sup> March 2023 at Hotel Leela, Sahar, Mumbai attended by 450+ delegates from across India
- Shri Ashwin Nayak Chairman addressed the DP WORLD PORTS & TERMINALS MUNDRA – UNJHA CUSTOMER MEET
- DG addressed at the Afro World-Agri Food 2023 road show on 8.6.23 at Hotel Fortune, Vashi, Navi Mumbai
- Shri Ashwin Nayak, Chairman, Shri U Karthik, Co-Chairman, Shri Mitesh Patel, Past Chairman and Shri Vinay Patel, Director meeting with DGFT in Delhi with regards to advance licence issue and reduction of value addition from 25% to 15% on cumin seed and meeting with FSSAI officials for exemption of scrutiny for re-exported / return goods
- Ganeshan Pillai DG presented the Spice trade issue to the Parliamentary Standing Committee on Commerce for the initiative to discuss with the stakeholders of Spices and Tea Manufacturers/Producers and associations to formalise a 'Comprehensive Strategy to map Major Products and Countries to maximize Exports and minimize Imports' at Munnar, Kerala hosted by Spice Board
- Federation was associated as one of the event partners of the 14th World Spice Meet 2023 scheduled from 15th to 17th September 2023 at CIDCO Exhibition & Convention Centre, Navi Mumbai
- Shri Ashwin Nayak, Chairman had a brief meeting with Shri Amar deep Singh Bhatia, IAS, Addl. Secy, & Chairman of Spice Board and discussed issues related to the Spice trade
- Gujarat Chamber of Commerce and Industry has partnered with Federation and offered complimentary membership and avail access to GCCI influential network to those who renew or enrol new member of the Federation by 31.12.23
- Continuing in its tradition of spreading Federation's wing across India in focused Spice centric towns, Federation organized its 5<sup>th</sup> Mid-Term meet on 23<sup>rd</sup> December 2023 at the Turmeric City, Sangli, Maharashtra supported by the Sangli Turmeric Association attended by 150 traders
- Shri Devendra Patel, Former Chairman, Shri U Karthik, Co-Chairman and Shri Tejus Gandhi, Hon'ary Secretary interacted with students of the Agriculture University for briefing on the crop survey 2024
- Shri Karthik, Co-Chairman and Shri Tejus Gandhi, Hon'ary Secretary represented FISS during the field visit for Fennel organised by Spice Board

Theme of the year 2023-24 “Creating synergy between Farmers, Traders and Govt”

- Federation of Indian Spice Stakeholder’s First International Spice Trade Meet held on 17.2.2024 in a cruise on the eve of Gulfood in Dubai. 200+ delegates participated including 50 importers and 150+ Spice traders from India
- **TRADE AWARD WINNERS 2024**

**Nomination was invited under the following category**

- Award for highest exports in cumin seeds, coriander seeds, fennel seeds & fenugreek seeds quantity based.
  - Award for best performance in domestic market – value based.
- The following top performers in each category were honoured for their achievement and memento was presented for their excellent performance in exports and in domestic market

**FEDERATION OF INDIAN SPICE STAKEHOLDERS TRADE AWARD WINNERS 2024**

<p><b>JABS INTERNATIONAL - MUMBAI</b>                  2<sup>nd</sup> Runners up – Cumin Seeds Exports                  2<sup>nd</sup> Runners up - Fennel Seeds Exports                  2<sup>nd</sup> Runners up - Fenugreek Seeds Exports                  Winner – Coriander seeds Exports                  Runner Up – Highest Export of Seed Spices                  2<sup>nd</sup> Runners Up – cumin Seeds – Domestic trade.                  2<sup>nd</sup> Runners Up – Coriander Seeds - Domestic Trade.</p>
<p><b>VINAY GROUP OF COMPANIES – UNJHA</b>                  1<sup>st</sup> Runners up – cumin Seeds Exports                  Winner – Fennel Seeds Exports</p>
<p><b>M R AGRO INDUSTRIES - UNJHA</b>                  Winner – Cumin Seeds Exports                  Winner – Highest Export of Seed Spices.</p>
<p><b>SHREE AGRO INTERNATIONAL – UNJHA</b>                  1<sup>st</sup> Runners Up – Fennel Seeds Exports.                  2<sup>nd</sup> Runners Up – Coriander Seeds Exports.</p>
<p><b>GLOBOZOR INTERNATIONAL – RAJKOT</b>                  1<sup>st</sup> Runners Up – Coriander Seeds Exports</p>
<p><b>SEASONS INTERNATIONAL - BHILWARA</b>                  1<sup>st</sup> Runners Up – Fenugreek Seeds Exports</p>
<p><b>SHREE NAKODA EXIM – MANDSAUR</b>                  Winner – Fenugreek Seeds Exports</p>
<p><b>LANCER SPICES – BARODA</b>                  Winner – Highest Exports of Turmeric</p>
<p><b>BABULAL GOVINDBHAI GROUP OF COMPANIES – UNJHA</b>                  1<sup>st</sup> Runners Up – Cumin Seeds Domestic Trade                  2<sup>nd</sup> Runners Up – Fennel seeds Domestic Trade                  Runners Up – Overall performance in Seed Spices – domestic Trade.</p>
<p><b>HITESHKUMAR AMRATLAL GROUP OF COMPANIES – UNJHA</b>                  Winner – Cumin Seeds Domestic Trade.                  1<sup>st</sup> Runners Up – Fennel Seeds – Domestic Trade                  Winner – Overall Best Performance of Seed Spices – Domestic Trade.</p>
<p><b>PATEL JIVRAM MADHAVJI – UNJHA</b>                  Winner – Fennel Seeds – Domestic Trade.</p>
<p><b>RAMANLAL MANIBHAI GROUP OF COMPANIES - RAMGANJ MANDI</b>                  1<sup>st</sup> Runners UP – Coriander Seeds – Domestic Trade.</p>
<p><b>TIRUPATI CORPORATION – JUNAGADH</b>                  Winner – Coriander Seeds – Domestic Trade.</p>
<p><b>LGA AGRO INDUSTRIES – KOTA</b>                  Winner – Fenugreek Seeds – Domestic Trade.</p>
<p><b>SHAH MADHUKAR KHIMJI – RATANSINH KHIMJI &amp; Co.– SANGLI.</b>                  Winner – Best Performance Turmeric – Domestic Trade.</p>

**HONOURING THE LEGEND OF THE INDUSTRY FOR HIS CONTRIBUTION AND SERVICE DURING HIS LIFETIME TO THE SPICE INDUSTRY. SHRI KANTIBHAI JIVRAMBHAI PATEL-UNJHA**

**ENCOURAGING ENTREPRENEUR FOR HIS VISION AND SKILLS AND INNOVATION IN THE SPICE INDUSTRY AT A YOUNG AGE.  
MR. ABISHEK PODDAR – NANI AGRO FOODS PVT. LTD.**

<b>FISS MEDIA AWARD WINNERS 2024</b>	
<b>REGIONAL ELECTRONIC MEDIA AWARD</b>	<b>MR. KETAN SHAH – CNBC AWAZ – GUJARATI</b>
<b>PRINT MEDIA AWARD FOR REGIONAL COVERAGE</b>	<b>MR. NILAY UPADHAYA – VYPAR PHOOLCHHAB</b>
<b>ELECTRONIC MEDIA AWARD FOR LEADING ANCHOR IN COMMODITIES REPORTING.</b>	<b>MR. VISHVAKUMAR MOHAN – ET NOW SWADESH</b>

**AWARD FOR INDIA`S LEADING RETAIL BRAND – VASANT MASALA – GUJARAT.**

<b>FISS FARMERS` AWARD WINNERS 2024 – FOR GOOD AGRICULTURAL PRACTICES &amp; PROGRESSIVE FARMING</b>
<b>SHRI KARSANJI JADEJA – Banas Farmer Producer Organisation</b>
<b>SHRI ISHAQT ALI – Farmer Abu Road</b>

### **Panel Discussion:**

Interactive Panel discussion were held on the following topics conducted by Shri Mayur Mehta, Editor Commodity world, Shri Sitaram Patel Director- FISS, Shri U Karthik, Co-Chairman, FISS, Shri Vishwa Mohan, ET Now Sandesh. The panellist consisting of exporters, traders and experts from the Spice trade expressed their views and projection.

- International Crop Scenario – Cumin, Fennel and Coriander
- Fundamental Panel Discussion on Coriander seed • Fundamental Panel Discussion on Cumin seed
- Fundamental on Methi and Souff.
- Technical analysis on Cumin seed, Coriander seeds and Turmeric.
- Presentation on Turmeric crop report.

Shri Niraj Patel, Director, FISS specially invited Mr Ahyan Omeroglu, Leading Spice trader and exporter from Turkey to participate in the Panel discussion, he presented the insight of the spice trade in Turkey and other markets. Mr Ahyan was presented with a memento as a token of appreciation for attending and sharing his views.

Shri Niraj Patel also had a live conversation with a farmer in China in Mandarin language about the Cumin crop scenario in China. Indian Farmers who were present at event were eager to learn about the sowing pattern, acreage of sowing, whether conditions, yield and water supply for growing the cumin crops in China

Shri R. D. Barhatt, General Manager, Industry Commissionerate, Govt of Gujarat, District Industries Center spoke about the various initiatives offered by Govt of Gujarat and Central Govt to the MSME sector which is the backbone of Indian economy.

Mr. Japan Trivedi, Co-founder - Leanext, Founder and Principal Consultant made a presentation on MSME sector and the various schemes available to the MSME sector.

Shri Ajay H. Patel, President, Gujarat Chamber of Commerce & Industry thanked FISS for the invitation and honouring him, he spoke about GCCI and its activities

Shri Dilip Padhya, Member Executive Committee, Gujarat Chamber of Commerce & Industry & Shri Kaushik Patel, Chairman Trade Committee, Gujarat Chamber of Commerce & Industry were honoured and felicitated

Positive Paaji -Shri Kuldeep Singh Kaler writer of best seller book “Small Business but Own Business” and Motivational speaker enthralled the audience with his one liner with blend of wisdom and humour.

Gaurang Alekar band with lead singers Balraj, Kosha and Viswanath entertained the attendees with their music and song anchored by RJ Kunal.

All the Sponsors were acknowledged for their support and memento was presented to them.

Lucky draw winners were presented with Mobile phone, Gold coin, etc by the respective sponsor.

### **Crop Survey Report 2024**

Federation had engaged 36 Final year and PhD Students from the Sardar Krushinagar Dantiwada Agricultural University who went on fields visit in Gujarat, Rajasthan and MP for Crop survey of Coriander, Cumin, Fennel and Fenugreek accompanied by expert traders of various areas, where the crop is grown from 24.1.2024 to 24.2.2024

The students were given a fixed route by the Federation as well as guided by the trader and experts who accompanies them. During the visit they physically and scientifically surveyed the crops, interviewed the farmers, informed them about IPM and organic farming, Good agricultural practices, adverse effects of the usage of harmful pesticides, etc.

Around 3100 + data collected and filled in the crop survey forms by the students which was documented with photographs, video-graph and geo-tagging, consuming more than 10000+ man hours for this splendid job.

Crop survey core team of the Federation randomly cross verified the figures compiled by the students with the respective farmers and traders to establish its correctness. The sample size was about 60-65% of the production areas

Directorate of Arecanut and Spices Development, Department of Agriculture and Farmers Welfare, Ministry of Agriculture and Farmers Welfare, Government of India were the supporting organisation for the implementation of the Crop Survey 2024 programme conducted by Federation of Indian Spice Stakeholders under the Mission for Integrated Development of Horticulture (MIDH).

Following are the brief details of the Crop survey 2024

### **CORIANDER**

Overall area covered under Coriander has decreased by 26.4% over last year. Overall average yields are marginally lower form last year.

On account of lower area & yield the coriander production decreased by 28.6% over last year.

Estimated coriander seed production is of 1,15,96,901 bags each of 40 kg which is lower by around 46,51,179 Bags over last year.

### **CUMIN SEED:**

Overall area covered under cumin seed in Gujarat & Rajasthan state has increased by 63.4% over last year. Average yields is higher by 4.1% from last year. On account of higher area and higher yields cumin production in Gujarat & Rajasthan state is higher by 70% from last year.

Estimated Cumin seed production in 2024 is of 1,03,02,887 bags each of 55 kg each higher by around 42,46,538 Bags over last year.

### **FENNEL SEED**

All India area covered under Fennel seed has increased by 118% over last year. Overall average yields are showing a decreased by 12% from last year. Production has higher by 91% this year due to good sowing compared to the previous year.

Estimated Fennel seed production in 2024 is of 38,58,959 bags each of 55 kgs which is higher by around 18,38,211 bags over last year.

### **FENUGREEK**

Overall area covered under Fenugreek in all the three states (Rajasthan, Gujarat & MP) has decreased by 2% over last year. Overall average yields are marginally decreased from last year. On account of lower area & yield Fenugreek production decreased by 5% over last year.

Estimated Fenugreek production in 2024 is of 16,60,920 bags each of 100 kg, which is Lower by around 86,560 Bags over last year.

### **Vote of Thanks**

Shri Vijay Joshi, Director, FISS thanked all the delegates, participants, Sponsors, Advertisers, the Print and Electronic media for their coverage, the Event managers, Hotel staff for the 8<sup>th</sup> Annual Spice trade meet. He thanked the Board of Directors, Trustees, Members and FISS Secretariat for their time and affords to make the event graceful and successful



## CORIANDER SEED SCENARIO 2024



### STATEWISE CORIANDER AREA, YIELD & PRODUCTION

State	Estimated Area ('000' Ha.)			Estimated Yield (Kg/Ha.)			Estimated Production ('000' MT.)		
	2023	2024	Change In (%)	2022	2024	Change In (%)	2023	2024	Change In (%)
	Area	Area		Yield	Yield		Prod.	Prod.	
Madhya Pradesh	210.55	188.80	-10.3%	1341	1279	-4.6%	282.31	241.45	-14.5%
Rajasthan	65.60	50.06	-23.7%	1313	1280	-2.5%	86.10	64.08	-25.6%
Gujarat	218.86	125.41	-42.7%	1286	1263	-1.8%	281.52	158.35	-43.8%
<b>Total</b>	<b>495.01</b>	<b>364.27</b>	<b>-26.4%</b>	<b>1313</b>	<b>1273</b>	<b>-3.0%</b>	<b>649.92</b>	<b>463.88</b>	<b>-28.6%</b>

1. Overall area covered under Coriander has decreased by 26.4% over last year.
2. Overall average yields are marginally lower form last year.
3. On account of lower area & yield the coriander production decreased by 28.6% over last year.



### STATEWISE CORIANDER SEED PODUCTION IN 40KG BAGS

State	Estimated Production (In 40kg Bags)		
	2023	2024	Absolute Change
Madhya Pradesh	70,57,633	60,36,231	-10,21,402
Rajasthan	21,52,533	16,01,895	-5,50,638
Gujarat	70,37,915	39,58,776	-30,79,139
<b>Total</b>	<b>1,62,48,080</b>	<b>1,15,96,901</b>	<b>-46,51,179</b>

**To sum up with this year Coriander Seed Production is lower by around 46,51,179 Bags over last year.**



### CUMIN SEED SCENARIO 2024



#### STATEWISE CUMIN SEED PRODUCTION IN 55KG BAGS

State	Estimated Production (in 55Kg Bags)		
	2023	2024	Absolute Change
Gujarat	23,39,107	46,22,667	22,83,560
Rajasthan	37,17,242	56,80,220	19,62,978
<b>Total</b>	<b>60,56,349</b>	<b>1,03,02,887</b>	<b>42,46,538</b>

**To sum up with this year Cumin Seed Production is higher by around 42,46,538 Bags over last year.**



#### STATEWISE CUMIN AREA, YIELD & PRODUCTION

State	Estimated Area ('000' Ha.)			Estimated Yield (Kg/Ha.)			Estimated Production ('000' MT.)		
	2023	2024	Change in (%)	2023	2024	Change in (%)	2023	2024	Change in (%)
	Area	Area		Yield	Yield		Prod.	Prod.	
Gujarat	260.35	521.00	100.1%	494	488	-1%	128.65	254.25	98%
Rajasthan	513.10	743.20	44.8%	398	420	5%	204.45	312.41	53%
<b>Total (Guj &amp; Raj)</b>	<b>773.45</b>	<b>1264.20</b>	<b>63.4%</b>	<b>431</b>	<b>448</b>	<b>4.1%</b>	<b>333.10</b>	<b>566.66</b>	<b>70%</b>

- Overall area covered under cumin seed in Gujarat & Rajasthan state has increased by 63.4% over last year.
- Average yields is higher by 4.1% from last year.
- On account of higher area and higher yields cumin production in Gujarat & Rajasthan state is higher by 70% from last year.



## FENUGREEK SCENARIO 2024



## FENUGREEK SCENARIO 2024



### STATEWISE FENUGREEK AREA, YIELD & PRODUCTION

State	Estimated Area ('000' Ha.)			Estimated Yield (Kg/Ha.)			Estimated Production ('000' MT.)		
	2023	2024	Change in (%)	2023	2024	Change in (%)	2023	2024	Change in (%)
	Area	Area		Yield	Yield		Prod.	Prod.	
Rajasthan	40.80	42.95	5%	1245	1219	-2%	50.80	52.38	3%
Madhya Pradesh	66.02	67.39	2%	1363	1322	-3%	89.96	89.10	-1%
Gujarat	24.45	17.97	-27%	1390	1370	-1%	33.99	24.62	-28%
<b>Total</b>	<b>131.27</b>	<b>128.31</b>	<b>-2%</b>	<b>1331</b>	<b>1295</b>	<b>-3%</b>	<b>174.75</b>	<b>166.09</b>	<b>-5%</b>

1. Overall area covered under Fenugreek in all the three states has decreased by 2% over last year.
2. Overall average yields are marginally decreased from last year.
3. On account of lower area & yield Fenugreek production decreased by 5% over last year.



### STATEWISE FENUGREEK PRODUCTION IN 100KG BAGS

State	Estimated Production (in 100Kg Bags)		
	2023	2024	Absolute Change
Rajasthan	5,08,002	5,23,755	15,753
Madhya Pradesh	8,99,578	8,90,977	-8,601
Gujarat	3,39,900	2,46,189	-93,711
<b>Total</b>	<b>17,47,480</b>	<b>16,60,920</b>	<b>-86,560</b>

**To sum up with this year Fenugreek Production is Lower by around 86,560 Bags over last year.**



## FENNEL SEED SCENARIO 2024



### STATEWISE FENNEL AREA, YIELD & PRODUCTION

State	Estimated Area ('000' Ha.)			Estimated Yield (Kg/Ha.)			Estimated Production ('000' MT.)		
	2023	2024	Change in (%)	2023	2024	Change in (%)	2023	2024	Change in (%)
	Area	Area		Yield	Yield		Prod.	Prod.	
Gujarat	48.23	123.66	156%	1241	1058	-15%	59.83	130.84	119%
Rajasthan	29.67	58.85	98%	1250	1141	-9%	37.08	67.12	81%
Others (MP&UP)	12.65	14.50	15%	1125	985	-12%	14.23	14.28	0%
<b>Total</b>	<b>90.54</b>	<b>197.00</b>	<b>118%</b>	<b>1228</b>	<b>1077</b>	<b>-12%</b>	<b>111.14</b>	<b>212.24</b>	<b>91%</b>

1. All India area covered under Fennel seed has increased by 118% over last year.
2. Overall average yields are showing a decreased by 12% from last year.
3. Production has higher by 91% this year due to good sowing compared to the previous year.



### ALL INDIA STATEWISE FENNEL SEED PRODUCTION IN 55KG BAGS

State	Estimated Production ((in 55Kg Bags)		
	2023	2024	Absolute Change
Gujarat	10,87,786	23,78,868	12,91,082
Rajasthan	6,74,235	12,20,409	5,46,175
Others	2,58,727	2,59,682	955
<b>Total</b>	<b>20,20,748</b>	<b>38,58,959</b>	<b>18,38,211</b>

**To sum up with this year all India Fennel seed production is higher by around 18,38,211 bags over last year.**



**Glimpses of 8<sup>th</sup> Annual Spice Trade Meet on 2<sup>nd</sup> & 3<sup>rd</sup> March 2024, Ahmedabad**







**Federation’s Chairman, Co-Chairman, Secretary, Board of Directors, Trustees & DG**



## Electronic & Print media coverage of 8<sup>th</sup> Annual Spice Trade Meet





**व्यापार केसरी**  
नई दिल्ली, 5 मार्च 2024

**FISS की 8वीं स्पाइस मीट में जीरा, धनिया, सौंफ और मेथी की फसलों के उत्पादन अनुमान हुए जारी**



**भुवनेश्वर**  
अहमदाबाद, 4 मार्च। फेडरेशन ऑफ इंडियन स्पाइस स्टेकहोल्डर्स (FISS) ने गुजरात में होने वाली मसालों के फसलों विमर्श और, भुवनेश्वर, मेथी के वर्ष 2024 के लिए उत्पादन अनुमान फिनिशल करने के बाद जारी किया है। जीरा कि हर साल नए सबसे उत्पादक इंधि फिलिपिन्स में सबसे बड़ा उत्पादक वाले हैं जो एक उद्योग प्रारंभ इस भी मसाला फसलों के लिए वे सबसे बढ़ावा देने में। फेडरेशन द्वारा जारी किए गये अनुमानों के मुताबिक, इस साल गुजरात में जीरे का उत्पादन 98 प्रतिशत बढ़कर 2.54 लाख टन हो जाएगा, जबकि सौंफ का उत्पादन 119 प्रतिशत बढ़कर 1.30 लाख टन होने का अनुमान है।  
**वार्षिक उत्पादन अनुमान से नीचे में इस बार की आंतरिक क्रम**  
FISS के नियंत्रित अधिनियम लागू करके कुछ अन्य जानकारी के मुताबिक पिछले साल किसानों की जीरे की अच्छी खेती मिली थी इसलिए इस साल किसानों ने जीरे की खेती का रकबा तकरीबन फॉसदी बना दिया है, इसके परिणाम स्वरूप इस वर्ष जीरे का वर्षर उत्पादन होने की संभावना है। कमर



उत्पादन के चलते ही इसकी कीमतों में ज्यादा तेजी की संभावना नहीं है। कुछ अन्य जानकारी ने भी इस साल

जारी रहेगी इसलिए अभी हाल में ज्यादा गिरावट की आशंका नहीं लगती है। व्यापार की चाल इस बात

साल किसानों को जीरे की फसल का अच्छा मूल्य मिलने की लेकर प्रसन्नता जाहिर की उन्होंने कहा कि एचोपमसो अंडा हमेशा किसानों के दिल के चारे में हो सकेगा है।  
आपको क्या है कि, गुजरात की तरह राजस्थान, मध्य प्रदेश समेत अन्य उत्पादक राज्यों में जीरे और सौंफ का उत्पादन बढ़ने की उम्मीद की गई है। फेडरेशन द्वारा जारी किए गए अनुमान के मुताबिक, राजस्थान में जीरे का उत्पादन 53 प्रतिशत बढ़कर 3.12 लाख टन, सौंफ का उत्पादन 81 प्रतिशत बढ़कर 67,120 टन हो जाएगा। जबकि, राजस्थान में धनिया का उत्पादन 26 फॉसदी बढ़कर 64,000 टन रहने का अनुमान लगाया गया है।

- गुजरात में जीरे का उत्पादन 98 प्रतिशत अतिरिक्त उत्पादन का अनुमान
- गुजरात में सौंफ का उत्पादन 119 प्रतिशत अतिरिक्त उत्पादन का अनुमान
- राजस्थान में धनिया का उत्पादन 53 प्रतिशत अतिरिक्त उत्पादन का अनुमान
- राजस्थान, मध्य प्रदेश समेत अन्य उत्पादक राज्यों में जीरे और सौंफ का उत्पादन बढ़ने की उम्मीद

जीरा में तेजी नहीं आने के अनुमान हो बनाये हैं। स्पाइस मीट में किसानों ने बताया कि फिलहाल सेग्रेगिरी केसा रहता है। एचोपमसो के चंपरसिन दिनेश भाई पटेल ने गए

FISS की रिपोर्ट के मुताबिक, गुजरात में पैदा होने वाली अन्य मसालों में धनिया का उत्पादन पिछले साल के मुकामले 44 प्रतिशत घटकर 1.58 लाख टन रहने का अनुमान है, इसके साथ ही इस साल मेथी का उत्पादन 28 फॉसदी कम यानी 24,620 टन होने का अनुमान लगाया गया है। गुजरात में सनिवार की बेमौसम बारिश हुई। ज्यादातर जीरे किसानों के मुताबिक सूखे के कारण जीरे में सामान्य नुकसान की आशंका है।  
यदि फसलों के उतार की चाल की जाए तो चली दूसरी और जीरे और सौंफ की फसलों के उतार में भी कमी आएगी है। फेडरेशन द्वारा जारी अंकों के मुताबिक, गुजरात में 5.21 लाख हेक्टेयर में जीरा लगाया गया है। इस वर्ष उत्पादकता 488 किलोग्राम प्रति हेक्टेयर होने की उम्मीद है जो पिछले वर्ष 492 किलोग्राम प्रति हेक्टेयर था। इसी प्रकार सौंफ की फसल 1241 किलोग्राम के मुकामले इस वर्ष 1058 किलोग्राम प्रति हेक्टेयर होगी। राजस्थान में सौंफ की उत्पादकता 1250 किलोग्राम प्रति हेक्टेयर 1141 किलोग्राम प्रति हेक्टेयर होने की उम्मीद है।

MONDAY, 4•03•2024

**FISS अ 2024 माटे छरुं, वरियाणी, धाणा अने मेथीना पाकनो अंदाज ज़ाहेर क्यो गुजरातमां छरुंनुं भमभुं अने वरियाणीनुं ११८% वधारे उत्पादन थवानो अंदाज**

वावेतर घटतां धाणांमां ४४% अने मेथीमां २८% ओछुं उत्पादन रहेवानुं अनुमान

**। अहमदाबाद ।**  
मसालांना वेपारीओ अने निकासकारीना हेडरेशन ओफ इंडियन स्पाइस स्टेकहोल्डर्स (FISS) द्वारा गुजरातमां पाकता मसाला पाक छरुं, वरियाणी, मेथी अने धाणा माटे वर्ष 2024 माटे उत्पादननो अंदाज ज़ाहेर क्यो छतो. हेडरेशनना अंदाज मुजब आ वर्ष गुजरातमां छरुंनुं उत्पादन ८८% वधीने २.५४ लाख टन थशे ज्यारे वरियाणीनुं उत्पादन ११८% वधीने १.३० लाख टन थवानो अंदाज

मुकवामां आव्यो छे. FISSना रीपोर्ट मुजब गुजरातमां पाकता अन्य मसालाओमां गत वर्षनी सरभामखीओ धाणांनुं उत्पादन ४४% घटीने १.५८ लाख टन थवानो अंदाज छे. आ साथे ज मेथीनुं उत्पादन आ वर्ष २८% नीशुं रही २४,६२० टन थवानुं अनुमान मुकवामां आव्युं छे. गुजरातमां शनिवारे कभोसमी वरसाठ पड्यो छतो. वेपारीओ अने भेडुतीना ज़ाणाव्या प्रमाणे मावठाना करणे छोरुमां सामान्य नुकसानी संभव छे. ज़ाके, आ वर्ष

उत्पादन वधु होवाथी बज़र पर तेनी कोर्ट फास असर रहेथे नही. गुजरातनी जेम राजस्थान, मध्यप्रदेश सहितना अन्य उत्पादक राज्योंमां पछ छरुं अने वरियाणीनुं उत्पादन वधवानी धारणा छे. हेडरेशनना अंदाज प्रमाणे राजस्थानमां छरुंनुं उत्पादन पउ% वधीने ३.१२ लाख टन, वरियाणीनुं उत्पादन ८१% वधीने ६७,१२० टन थशे. भीछ तरफ राजस्थानमां धाणांनुं उत्पादन २६% घटी ६४,००० टन रहेवानो अंदाज छे.

**छरुंमां मोटी तेछनी संभावना ओछी**

FISSना चेरेमेन अधिनियम नासके ज़ाणाव्युं है, गत वर्षे भेडुतीने छरुंमां साठो भाव मठ्यो छतो जेथी भेडुती आ वर्षे छुरा तरफ वरसा छता आगे वावेतर विस्तारमां १००% जेवो वधारे थयो छे. जोके, आ वर्षे भमभर उत्पादननी संभावना होवाथी भावमां मोटी तेछनी शक्यता नथी. अल्यारे निकास माग साडी छे जे वृण सुधी जणवाध रहेथे. अन्य उत्पादक देशोमां पाक केवो रहे छे तेना आधा रहे ज़ाणरनी साल नकडी थशे.

पाक	२०२३	२०२४	तडावत
छरुं	१,२८,६५०	२,५४,२५०	६८%
वरियाणी	५६,८३०	१,३०,८४०	११६%
धाणा	२,८९,५२०	१,५८,३५०	-४३.८०%
मेथी	३३,६६०	२४,६२०	-२८%

**वावेतर वधुं पछ उत्पादकता घटी** | गुजरात अने राजस्थानमां छरुं अने वरियाणीनुं वावेतर वधुं थयुं छे. तेनी सामे आ अंने पाकमां उत्पादकतामां घटाडो जोवा मठ्यो छे. FISS अे जाहेर करेला रीपोर्ट मुजब गुजरातमां छरुंनुं वावेतर ५.२१ लाख हेक्टेरमां थयुं छे. उत्पादकता गत वर्षे ४८४ किलो प्रति हेक्टेर छती ते आ वर्षे ४८८ किलो रहेवानी धारणा छे. तेवी ज रीते वरियाणीमां ६५१ १२४९ किलो सामे आ वर्षे १०५८ किलो प्रति हेक्टेर रहेथे. राजस्थानमां वरियाणीनी उत्पादकता १२५० किलोथी घटीने हेक्टेर टीठ ११४९ किलो रहेवानी धारणा छे.

**Prestigious Sponsors of 8<sup>th</sup> Annual Spice Trade Meet,  
 2<sup>nd</sup> & 3<sup>rd</sup> March 2024, Ahmedabad**



<p>POWERED BY</p> <p>NCDEX Investor (Client) Protection Fund Trust</p> <p><b>DIAMOND CATEGORY</b></p>	<p><b>STAR SPONSOR</b></p>	<p>SUPPORTED BY</p> <p>बागवानी मिशन Horticulture Mission</p> <p><b>CROP SURVEY</b></p>	<p><b>BÜHLER</b></p> <p><b>GOLD SPONSOR</b></p>
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## **FISS First International Spice Trade Meet on 17.2.2024 in Dubai**

Federation of Indian Spice Stakeholders organized First International Spice Trade Meet on 17.2.2024 in Dubai on a cruise on the eve of Gulfood was a thumping success.

It was a houseful event with 200+ participants, consisting of 50 foreign buyers, importers and 150+ spice traders from India. Regretfully, many interested Members of the spice trade could not be accommodated due to limited space.

Chief Guest Mr. Ahmed Bin Shaboot, COO Twenty2 Group was appraised of the activities of the Federation in promotion and development of Spice Trade from India. He appreciated the efforts of the Federation and conveyed his best wishes for all the endeavors of the Federation.

A panel discussion was held on International crops, demand and supply dynamics, etc. which was very enlightening and appreciated by the participants. Glimpses of the Federations earlier events held was depicted through a video

Newsletter – Dubai Special the Spice Aroma was released on the cruise.

Mr. Ashwin Nayak, Chairman gave an introduction of the Federation. Mr. Tejus Gandhi, Hon’ary Secretary gave a brief history of the Federation since its inception how it has evolved over the years as the voice of the Spice trade from India and is recognized and respected for its proactive approach with all the concern Ministry, Govt. of India.

The dinner on the cruise with the amazing view of Dubai skyline at the backdrop was enjoyed by all presents and they wished to have more such meets in the future.

### Glimpses of the First International Spice Trade meet at Dubai on 17.2.24







**Our Prestigious Sponsors of First International Spice Trade Meet on 17.2.2024, Dubai, UAE**



**REPORT ON TURMERIC, JEERA & DHANIYA APRIL 24  
 KEDIA ADVISORY SERVICES**

**Turmeric**

In recent times, the price performance of turmeric has been characterized by notable fluctuations, showcasing both positive and negative trends. Despite a marginal dip of 0.26% in the daily performance, the commodity has demonstrated significant gains over the past week, month, year-to-date, and even the preceding year. These figures indicate a robust growth trajectory for turmeric, with a remarkable 155.93% surge over the course of the last year alone. However, the production and consumption dynamics paint a contrasting picture. Production figures have experienced a notable decline from 111.2 lakh bags in 2020-21 to a projected 60 lakh bags in 2023-24, marking a substantial decrease of 35.76%. Similarly, domestic consumption has seen a slight increase from 80.2 lakh bags in 2020-21 to 70.4 lakh bags in the projected figures for 2023-24, albeit at a significantly lower rate than the decline in production. The export and import data further reflect the market's dynamics. While turmeric exports witnessed a modest drop of 3.52% during Apr-Jan 2024 compared to the previous year, imports experienced a more substantial decline of 22.34% during the same period. However, comparing month-on-month figures for January 2024 against both

December 2023 and January 2023 reveals fluctuating patterns, with slight increases and decreases in both export and import volumes.

Considering these factors, the price trend expectation for turmeric appears cautiously optimistic. Despite fluctuations in production and trade volumes, the overall sentiment leans towards a positive trajectory for turmeric prices. The lower crop size coupled with increased demand from both domestic and international markets are expected to be primary drivers behind this positivity. With support expected from the supply-demand dynamics, it's anticipated that turmeric prices may test the levels of over Rs. 22,000 per quintal. However, it's worth noting that the commodity is likely to find support at around Rs. 15,000 per quintal, indicating a potential range within which price movements may occur. Overall, while uncertainties remain, the prevailing factors suggest a favourable outlook for turmeric prices in the foreseeable future.

### **Jeera**

The price trend for Jeera, also known as cumin, is influenced by a multitude of factors, presenting a mixed outlook for traders and investors. Looking at recent data, Jeera prices have shown resilience despite fluctuations in production and consumption figures. Over the past year, Jeera prices have experienced a notable decline, with a YTD decrease of 22.75% and a 1-year decrease of 32.63%. However, recent trends indicate a slight recovery, with a 1-month decrease of -3.54% and a daily increase of 1.36%. Production figures for Jeera have fluctuated over the years, with a significant increase forecasted for 2023-24. This surge in production, from 57.45 lakh bags in 2022-23 to 103.09 lakh bags in 2023-24, coupled with steady domestic consumption levels, suggests a potential oversupply scenario, putting downward pressure on prices. On the export front, Jeera has witnessed a decline in exports during Apr-Jan 2024 compared to the previous year, indicating weakened demand in international markets. However, a month-on-month increase in exports in January 2024, from 12,234.27 tonnes in December 2023 to 12,395.63 tonnes, along with a substantial year-on-year increase of 53.99%, hints at a potential recovery in demand. Conversely, Jeera imports have seen a significant uptick in Apr-Jan 2024 compared to the previous year, rising by 1,005.39 percent from 1,574.24 tonnes to 17,401.37 tonnes, signalling a surge in demand domestically. However, a slight decline in imports from December 2023 to January 2024 suggests a potential stabilization in demand.

Considering these factors, the outlook for Jeera prices appears nuanced. Increased production estimates and steady domestic consumption levels may exert downward pressure on prices, indicating a bearish sentiment. However, the uptick in exports and reduced imports paint a contrasting picture, signalling a bullish trend. In conclusion, Jeera prices are influenced by various factors, including production estimates, consumption levels, exports, and imports. While increased production and arrivals may suggest a bearish sentiment, rising exports and reduced imports indicate a bullish trend. As a result, Jeera prices are poised to trade with a bullish outlook, with potential levels to test at Rs. 28500 per Quintal, while robust support is anticipated at Rs. 23000 per Quintal in the coming months. Traders and investors should closely monitor market dynamics to navigate the Jeera market effectively.

### **Dhaniya**

The Dhaniya (coriander) market has experienced fluctuations in production and trade dynamics over recent years. From 2020-21 to 2021-22, there was a decrease in production from 178.2 lakh bags to 160 lakh bags, followed by an increase to 224.8 lakh bags in 2022-23. However, in 2023-24, production declined sharply to 162.2 lakh bags, representing a significant decrease of 27.85%. Despite this reduction, domestic consumption remained stable at 177 lakh bags during this period. One of the significant factors impacting the market is the notable increase in Dhaniya exports during April-January 2024, which rose by an impressive 192.95% compared to the same period in the previous year. The volume of exports surged from 28,550.43 tonnes in April-January 2023 to 83,639.18 tonnes in April-January 2024. Although there was a slight decrease in exports from December 2023 to January 2024, the year-on-year comparison reveals a substantial rise of 40.87% in January 2024, with exports totalling 5,162.10 tonnes. In contrast, Dhaniya imports during April-January 2024 experienced a decline of 9.30% compared to the previous year, dropping from 29,049.24 tonnes to 26,348.18 tonnes. The month-on-month comparison also showed a significant decrease in imports, with January 2024 recording a drop of 58.48% compared to December 2023. However, when compared to January 2023, imports in January 2024 increased by 9.83%.



- k) NATIONAL FOOD SECURITY MISSION- Seed Minikit
- l) NATIONAL FOOD SECURITY MISSION-OILSEEDS -Wire Fencing
- m) National Mission for sustainable Agriculture –Rainfed Area Development
- n) Paramparagat Krishi Vikas Yojana
- o) Pradhan Mantri Fasal Bima Yojna
- p) Pradhan Mantri Krishi Sinchai Yojna - Diggi Construction
- q) Pradhanmantri Krishi Sinchai Yojana- Jalhauz Construction
- r) SOIL HEALTH CARD
- s) Soil Health Card Scheme
- t) Sub Mission on Agricultural Mechanization
- u) Submission on Agroforestry
- v) Zero Budget Natural Farming

Some of the important schemes are given below

### 1. मुख्यमंत्री बीज स्वावलम्बन योजना -Mukhyamantri Beej Swalamban Yojna –

Agriculture Department Scheme Started On: 2017-2018 Funded By: State

Type of Scheme: Individual

राज्य में किसानों द्वारा स्वयं के उपयोग हेतु उनके खेतों पर गुणवत्तायुक्त उन्नत बीज उत्पादन किये जाने के उद्देश्यसे मुख्यमंत्री बीज स्वावलम्बन योजना वर्ष 2017-18 में प्रारम्भ की गई। राज्य निधि की इस योजना की शुरुआत पायलट प्रोजेक्ट के रूप में राज्य के कोटा, भीलवाड़ा एवं उदयपुर कृषि खंडों में की गई। वर्ष 2018-19 से योजना का विस्तार किया जाकर राज्य के सभी खण्डों में योजना की क्रियान्विति की जा रही है।

योजनान्तर्गत:-

- फसल का चयन:-
- खरीफ सीजन में ज्वार, सोयाबीन, मूंगफली, मूंग, मोठ एवं उड़द तथा रबी सीजन में गैहूँ, जौ, चनाफसलों की 10 वर्ष से कम अवधि की अधिसूचित किस्मों का बीज उत्पादन कार्यक्रम।
- कृषक समूह का गठन:-
- योजनान्तर्गत प्रगतिशील एवं फसल विशेष की खेती में रूचि रखने वाले कृषकों का चयन कर समूहका गठन किया जाता है। प्रत्येक समूह में 30 से 50 कृषकों का चयन, जिनके द्वारा उस फसल का सामान्यतः बोया जाने वाला क्षेत्रफल 50 से 100 हैक्टर तक होगा।
- समूह में बीज उत्पादक सदस्यों का चयन:-
- कृषक समूह में से आवश्यकतानुसार 2-4 बीज उत्पादक कृषकों का चयन समूह द्वारा ही किया जाता है। समूह में शेष वे कृषक होंगे, जो उक्त उत्पादित बीज को आगामी वर्ष में बुआई हेतु उपयोग में लेंगे।
- निःशुल्क बीज वितरण:-
- प्रत्येक कृषक समूह के बीज उत्पादक कृषकों को वांछित आधार/प्रमाणित बीज (स्टेज=प) निःशुल्क उपलब्ध करवाये जाने का प्रावधान।
- बीज उत्पादन हेतु प्रशिक्षण एवं रोगिंग:-  
एक समूह के एक दिवसीय प्रशिक्षण पर प्रति कृषक 30/- रुपये एवं प्रति प्रशिक्षण अधिकतम 1500/- रुपये व्यय किये जाने का प्रावधान है। समूह के किसानों को बीज उत्पादन प्रक्रिया की पूर्ण जानकारी देने के लिए एक दिवसीय तीन प्रशिक्षण कार्यक्रम आयोजित किये जाते हैं। रोगिंग हेतु कृषकों को किया जाने वाला भुगतान (1000रुपये/हैक्ट.) डी.बी.टी./आर.टी.जी.एस. के माध्यम से संबंधित बीज उत्पादक कृषक के खाते में किया जाता है।

### 2. Agriculture Technology Management Agency

Agriculture Department Scheme Started On: 2005-06

Funded By: State Government: 40% Central Government: 60% Type of Scheme: Individual, Group

आत्मा कार्यक्रम के उद्देश्य

- कृषि प्रसार प्रबन्धन को सशक्त बनाने हेतु एक नई संगठनात्मक व्यवस्था।
- परिचालन, मार्ग-दर्शन एवं निर्णय लेने की प्रक्रिया का विकेन्द्रीकरण।
- किसानों की सक्रिय भागीदारी से सामरिक अनुसंधान एवं प्रसार योजना बनाना।
- खण्ड स्तर के सभी भागीदारों के मध्य समन्वय एवं एकीकरण।
- किसान समूहों/ संगठनों को प्रोत्साहन।
- प्रौद्योगिकी प्रसार में अन्तर कम करना।
- किसान-विपणन, प्रसंस्करण जुड़ाव।
- विस्तार विभाग का पुनर्गठन।
- प्रशिक्षण एवं ज्ञानवर्धन कार्यक्रमों का प्रभावी क्रियान्वयन।

योजना की प्रमुख गतिविधियों के तहत कृषकों को देय लाभ संबंधित जानकारी निम्नानुसार है।

- कृषक प्रशिक्षण - आत्मा योजनान्तर्गत राज्य के बाहर राज्य के अन्दर परन्तु जिले के बाहर तथा जिले के अन्दर तकनीकी ज्ञान में वृद्धि हेतु कृषकों के प्रशिक्षण आयोजित कराये जाते हैं। उक्त प्रशिक्षण हेतु क्रमशः अधिकतम राशि रू. 1250/-, रू. 1000/- एवं जिले के अन्दर प्रशिक्षण (गैर संस्थागत/ संस्थागत) हेतु राशि रू. 250-400/- प्रति कृषक प्रतिदिन की दर से व्यय किये जाने का प्रावधान है।
- कृषक भ्रमण - इस कार्यक्रम के तहत राज्य के बाहर, राज्य के अन्दर परन्तु जिले के बाहर तथा जिले के अन्दर तकनीकी ज्ञान में वृद्धि हेतु कृषकों के भ्रमण आयोजित कराये जाते हैं। उक्त भ्रमण हेतु क्रमशः अधिकतम राशि रू. 1000/-, रू. 500/- एवं राशि रू. 300/- प्रति कृषक प्रतिदिन की दर से व्यय किये जाने का प्रावधान है।
- प्रदर्शन - प्रदर्शन कार्यक्रम अन्तर्गत कृषि एवं सम्बद्ध क्षेत्र में जिले की आवश्यकता अनुसार प्रदर्शनों का आयोजन किया जाता है। इसके तहत विभिन्न आदानों (बीज, उर्वरक, रसायन आदि) के साथ-साथ नवीनतम तकनीकी की जानकारी दी जाती है। कुल प्रदर्शन लागत का अधिकतम अनुदान राशि रू. 4000/- प्रति प्रदर्शन (0.4 है.) योजना के द्वारा वहन किया जाता है।
- फार्म स्कूल संचालन - फार्म स्कूल का संचालन एक स्थानीय प्रगतिशील कृषक द्वारा किया जाता है। फार्म स्कूल में प्रशिक्षणार्थियों के रूप में आस पास क्षेत्र के किसान, कृषक रूचि समूह/कृषि उत्पाद रूचि समूह के लीडर होते हैं। फार्म स्कूल के माध्यम से प्रतिभागी कृषकों के लिये सम्पूर्ण फसल सीजन में तकनीकी सहायता/प्रशिक्षण आदि आयोजित किये जाते हैं।
- कृषक रूचि समूह - आत्मा योजना में कृषक रूचि समूह (एफ.आई.जी.)/ कृषि उत्पाद रूचि समूह (सी.आई.जी)/ कृषक संगठन (एफ.ओ.) का गठन किया जाता है। इन समूहों को आर्थिक रूप से सक्षम बनाने के लिए विशेष प्रशिक्षण दिया जाता है।
- कृषक पुरस्कार - आत्मा योजनान्तर्गत कृषि एवं सम्बद्ध क्षेत्रों में उत्कृष्ट कार्य करने वाले कृषकों को राज्य, जिला तथा पंचायत समिति स्तरीय पुरस्कार से प्रतिवर्ष सम्मानित किये जाने का प्रावधान है। राज्य स्तर, जिला स्तर तथा पंचायत समिति स्तर पर चयनित कृषकों को क्रमशः 50,000 रूपये, 25,000 रूपये तथा 10,000 रूपये दिये जाने का प्रावधान है।
- जिला स्तरीय कृषि प्रदर्शनी एवं किसान मेला - प्रत्येक जिले में किसानों को कृषि की नई तकनीकी एवं योजनाओं की जानकारी देने हेतु कृषि प्रदर्शनी एवं किसान मेले के आयोजन का प्रावधान है जिसमें रू. 4.0 लाख व्यय करने का प्रावधान है। मेले में वैज्ञानिक, विभागीय अधिकारी व जन प्रतिनिधियों द्वारा भाग लिया जाकर योजनाओं एवं तकनीकी की जानकारी कृषकों को दी जाती है।
- किसान गोष्ठियाँ एवं क्षेत्र दिवस - राज्य के प्रत्येक ब्लॉक में खरीफ एवं रबी सीजन में किसानों को नवीनतम कृषि जानकारी देने के लिए किसान गोष्ठियाँ एवं क्षेत्र दिवस का आयोजन किया जाता है। प्रत्येक गोष्ठी में 100 प्रगतिशील किसान एकत्र होते हैं। गोष्ठी आयोजन पर 15000 रू व्यय करने का प्रावधान है।
- नवाचार गतिविधियाँ - राज्य के किसान या कोई संस्था इस प्रकार का कोई कार्यक्रम अपना रहे हो जिससे किसानों की फसलों का उत्पादन बढ़ता हो एवं वह कार्यक्रम विभाग की किसी भी योजना में शामिल नहीं हो तो उसे नवाचार गतिविधि के रूप में आत्मा में शामिल किया जा सकता है। प्रत्येक जिले में इस हेतु 5 लाख रू तक का प्रावधान है।

### 3. Soil Health Card Scheme: Agriculture Department; Type of Scheme: Individual

जिले में स्थित विभागीय मिट्टी परीक्षण प्रयोगशाला को अभियान में सम्मिलित करते हुए समस्त तकनीकी मार्गदर्शन जैसे- चयनित ग्राम में नमूना एकत्रिकरण प्रक्रिया का किसानों एवं विस्तार कार्यकर्ताओं के मध्य नमूना एकत्रिकरण की प्रक्रिया का प्रदर्शन एवं प्रशिक्षण, कार्ड वितरण एवं साँयल हैल्थ कार्ड की उपयोगिता पर प्रशिक्षण तथा प्रदर्शन आयोजित किये जाने में वांछित तकनीकी समन्वय स्थापित कराया जावेगा।

### 4. Paramparagat Krishi Vikas Yojana Agriculture Department. Scheme Started On: 2018-19 Funded By: State Government: 40% Central Government: 60% Type of Scheme: Individual

योजना की विस्तृत जानकारी:-

खेती में रसायनिक उर्वरकों, खरपतवार नाशकों तथा कीटनाशकों के बढ़ते उपयोग के कारण भूमि एवं वातावरण में हानिकारक तत्वों की मात्रा में वृद्धि हो रही है, जिसके कारण पर्यावरण/मृदा उर्वरता तथा मानव स्वास्थ्य पर बुरा प्रभाव पड़ रहा है। इस योजना का उद्देश्य खेती में परम्परागत ज्ञान तथा आधुनिक विज्ञान के समन्वय द्वारा जैविक खेती संबंधित टिकाऊ मॉडल विकसित करना है ताकि भूमि की उर्वरता में वृद्धि व संसाधनों का संरक्षण कर जलवायु परिवर्तन के प्रभाव को कम किया जा सके। इसमें बिना रसायनों के उपयोग द्वारा जैविक तकनीक का प्रयोग किया जाता है।

यह केन्द्रीय प्रवर्तित योजना है, जिसमें केन्द्रीय 60 प्रतिशत एवं राज्यांश 40 प्रतिशत है।

यह पी.जी.एस. एवं कलस्टर एप्रोच आधारित योजना है। योजना में चयनित कलस्टर स्थानीय समूह (के समस्त कृषकों का पी.जी.एस. इण्डिया पोर्टल पर पंजीकरण अनिवार्य है। प्रत्येक फसल सीजन में स्थानीय समूह के द्वारा सभी कृषकों को सहभागिता मूल्यांकन किया जाता है, जिसमें यह सुनिश्चित किया जाता है कि समूह के किसी भी सदस्य कृषक ने जैविक खेती के लिए प्रतिबंधित कृषि आदान का उपयोग नहीं किया गया है। सभी कृषकों की सहभागिता मूल्यांकन रिपोर्ट के आधार पर सारांश सीट तैयार कर इस पोर्टल पर अपलोड की जाती है तथा जैविक प्रमाणीकरण के लिए उप निदेशक कृषि (वि०) जिला परिषद एवं क्षेत्रीय परिषद को जैविक प्रमाण पत्र जारी करने के लिए फॉरवर्ड की जाती है। क्षेत्रीय परिषद द्वारा स्थानीय समूह की मूल्यांकन रिपोर्ट के आधार पर सभी कृषकों को जैविक प्रमाण पत्र स्कॉप सर्टिफिकेट (जारी किया जाता है। इस प्रमाण पत्र के आधार पर कृषक बाजार में एवं जैविक खेती पोर्टल के माध्यम से उत्पादित जैविक उत्पाद का विपणन कर सकता है।

योजना का क्रियान्वयन:- राज्य के समस्त जिलों में वर्ष 2018-19 से उप निदेशक कृषि (वि०) जिला परिषदों द्वारा योजना का क्रियान्वयन किया जा रहा है। योजना के क्रियान्वयन हेतु वर्ष 2020-21 के लिए राशि रू. 158 0.10 करोड़ के भौतिक व वित्तीय लक्ष्य रखे गये हैं।

यह कलस्टर आधारित योजना है, जिसमें 20 हेक्टेयर क्षेत्र होता है तथा 10 से 50 तक कृषक हो सकते हैं। योजना का लाभ लेने के लिए कृषकों का चयन जिले के संबंधित उप निदेशक कृषि (वि०) जिला परिषद द्वारा किया जाता है। सहायक कृषि अधिकारी/कृषि पर्यवेक्षक कार्यालय में आवेदन किया गया है।

#### 5. **Zero Budget Natural Farming Agriculture Department**

**Scheme Started On: 2019-20 Funded By: State Type of Scheme: Individual**

जीरो बजट नेचुरल फॉर्मिंग, देशी गाय द्वारा उत्पादित गौ-उत्पाद (गौ मूत्र, गोबर) आधारित प्राकृतिक खेती है। कृषक द्वारा समस्त कृषि आदान स्वयं के खेत से लेकर ही तैयार किया जाता है, बाजार से कोई आदान क्रय नहीं किया जाता है। अतः उसे प्रत्यक्षतः कोई व्यय नहीं करना पड़ता है। जिससे यह जीरो बजट आधारित खेती कहलाती है। वर्तमान में रासायनिक उर्वरक, कीटनाशी और सिंचाई के अन्धाधुन्ध प्रयोग को कम करना। कृषि लागत को कम करने, कृषि उत्पादों की गुणवत्ता में सुधार एवं प्रति एकड़ उत्पादन में वृद्धि करना। बीजों के उपचार हेतु बीजामृत तथा पौषण हेतु द्रवजीवामृत तथा घनजीवामृत आदि का प्रयोग। कीटों की रोकथाम के लिए नीमास्र, ब्रह्मरस्र व आग्रेस्र का प्रयोग।

#### 6. **PM Formalisation of Micro Food Processing Enterprises Scheme (PM FME Scheme)**

**Agriculture Marketing Board. Scheme Started On: 30-06-2020 Valid till: 31 Mar 2025**

**Funded By: State Government: 40% Central Government: 60%**

The objectives of scheme are to build capability of microenterprises to enable

- Increased access to credit by existing micro food processing entrepreneurs, FPOs, Self Help Groups and Co-operatives;
- Integration with organized supply chain by strengthening branding & marketing;
- Support for transition of existing 5000 enterprises into formal framework;
- Increased access to common services like common processing facility, laboratories, storage, packaging, marketing and incubation services;
- Strengthening of institutions, research and training in the food processing sector; and
- Increased access for the enterprises, to professional and technical support

#### 7. **Soil Health Card Scheme Started On 19-02-2015**

**Funded By State Government 40% Central Government 60%**

Swastha Dhara, Khet Hara. Soil test-based fertilizer recommendation for balance use of fertilizers for the individual farm.

To create awareness among the farmers about balanced use of organic manures and inorganic fertilizers on the basis of soil health card recommendation through farmer trainings program and nutrient demonstrations.

#### 8. **NATIONAL FOOD SECURITY MISSION- Seed Minikit**

**Agriculture Department Scheme Started On: 2018-19 Funded By: Centre Type of Scheme: Individual**

कमजोर वर्ग के कृषकों को मिनिकिट के माध्यम से बीज की उपलब्धता।

मिनिकिट को आयोजन से विभिन्न जलवायु क्षेत्रों के लिए फसल की उपज एवं गुणवत्ता के आधार पर किस्म चयन में सहायता।

#### 9. **PARAMPARAGAT KRISHI VIKAS YOJANA**

**Agriculture Department Scheme Started On: 2018-19**

**Funded By: State Government: 40% Central Government: 60%, Type of Scheme: Individual**

**योजना की विस्तृत जानकारी:-**

- खेती में रासायनिक उर्वरकों, खरपतवार नाशकों तथा कीटनाशकों के बढ़ते उपयोग के कारण भूमि एवं वातावरण में हानिकारक तत्वों की मात्रा में वृद्धि हो रही है, जिसके कारण पर्यावरण/मृदा उर्वरता तथा मानव स्वास्थ्य पर बुरा प्रभाव पड़ रहा है। इस योजना का उद्देश्य खेती में परम्परागत ज्ञान तथा आधुनिक विज्ञान के समन्वय द्वारा जैविक खेती संबंधित टिकाऊ मॉडल विकसित करना है ताकि भूमि की उर्वरता में वृद्धि व संसाधनों का संरक्षण कर जलवायु परिवर्तन के प्रभाव को कम किया जा सके। इसमें बिना रासायनों के उपयोग द्वारा जैविक तकनीक का प्रयोग किया जाता है। यह केन्द्रीय प्रवर्तित योजना है, जिसमें केन्द्रीय 60 प्रतिशत एवं राज्यांश 40 प्रतिशत है।
- यह पी.जी.एस. एवं कलस्टर एग्रीकल्चर आधारित योजना है। योजना में चयनित कलस्टर (स्थानीय समूह) के समस्त कृषकों का पी.जी.एस. इण्डिया पोर्टल पर पंजीकरण अनिवार्य है। प्रत्येक फसल सीजन में स्थानीय समूह के द्वारा सभी कृषकों को सहभागिता मूल्यांकन किया जाता है, जिसमें यह सुनिश्चित किया जाता है कि समूह के किसी भी सदस्य कृषक ने जैविक खेती के लिए प्रतिबंधित कृषि आदान का उपयोग नहीं किया गया है। सभी कृषकों की सहभागिता मूल्यांकन रिपोर्ट के आधार पर सारांश सीट तैयार कर इस पोर्टल पर अपलोड की जाती है तथा जैविक प्रमाणीकरण के लिए उप निदेशक कृषि (वि०) जिला परिषद एवं क्षेत्रीय परिषद को जैविक प्रमाण पत्र जारी करने के लिए फॉरवर्ड की जाती है। क्षेत्रीय परिषद द्वारा स्थानीय समूह की मूल्यांकन रिपोर्ट के आधार पर सभी कृषकों को जैविक प्रमाण पत्र (स्कॉप सर्टिफिकेट) जारी किया जाता है। इस प्रमाण पत्र के आधार पर कृषक बाजार में एवं जैविक खेती पोर्टल के माध्यम से उत्पादित जैविक उत्पाद का विपणन कर सकता है।

Theme of the year 2023-24 “Creating synergy between Farmers, Traders and Govt”

- योजना का क्रियान्वयन:- राज्य के समस्त जिलों में वर्ष 2018-19 से उप निदेशक कृषि (वि०) जिला परिषदों द्वारा योजना का क्रियान्वयन किया जा रहा है। योजना के क्रियान्वयन हेतु वर्ष 2020-21 के लिए राशि ₹0 158.10 करोड के भौतिक व वित्तीय लक्ष्य रखे गये है। यह कलस्टर आधारित योजना है, जिसमें 20 हैक्टेयर क्षेत्र होता है तथा 10 से 50 तक कृषक हो सकते है। योजना का लाभ लेने के लिए कृषकों का चयन जिले के संबंधित उप निदेशक कृषि (वि०) जिला परिषद द्वारा किया जाता है। सहायक कृषि अधिकारी/कृषि पर्यवेक्षक कार्यालय में आवेदन किया गया है।

For more details visit <https://schemes.rajasthan.gov.in/scheme/flagship>

**Federation of Indian Spice Stakeholders**  
FISS  
Spice Stakeholders

Dear Sir / Madam,  
We welcome you for registration of your company's membership with FISS.

Membership Registration with FISS will also enable you the additional benefit of accessing the powerful network of Gujarat Chamber of Commerce & Industry for your business development.

**RENEWAL FEES OF FISS**

**9000/- + GST@18%**  
(3 YEARS : 2024-2026 UPTO 31.12.26) **10,620/-**

**ENROLLMENT MEMBERSHIP FEE FOR NEW MEMBERSHIP**

**RS 8,000/- FOR THREE YEARS (2024 TO 2026 UPTO 31.12.26) + ONE TIME ADMISSION FEE RS 3,000/-**  
**TOTAL: RS 12,000/- + GST@18%**  
**14,160/-**

Please feel free to contact us for any assistance for Membership Renewal and Enrollment.

**Ghanshyam Patel**  
Office Administrator - Unjha,  
Call No. 99 75728 32483  
Email: adm@fiss.org

**Ganeshan Pillai**  
Director General  
Call No. 99 96133 30999  
Email: dg@fiss.org

OFFICE NO. 504, 5<sup>TH</sup> FLOOR,  
APMC BUILDING, MARKET YARD,  
UNJHA - 384 170 (GUJARAT).

Technical Outlook on Jeera/ Cumin Seed & Turmeric  
Dinesh Somani,  
ProIntellitrade Services LLP

**Technical Outlook on Jeera/ Cumin Seed, Dhaniya/ Coriander**

**Jeera March Update:** Last year a rally from 29400 to 66400 and then a collapse towards approximately 23000 is one of such kind in commodity markets. Volumes have dried up significantly and barely we could see 800-1200 MT volumes on NCDEX on daily basis in the most active contract. AS of now Prices are trading in a very narrow range of say 23100-24800 – Technical Indicator's not suggesting any major move and short-term trades are advice to accumulate around 23100-23200 for 25020-25800 with Stop loss below 21800- View valid for next 1 month.

**Technical Outlook on Dhaniya/ Coriander**

**Dhaniya April Update:** Dhaniya April contract is creating a rounding bottom since last 8-10 days – Prices have bottomed out near 7400 levels and went up till 8440 and then again, the accumulation phase is around 7600-7660 levels. On the onset of new financial year, volumes have picked up with prices closing in a positive phase. We expected the underdog to perform exceptionally well this year. Investors are advised to Go Long around 7600-7660 for 8040-8440 with Stop loss below 7400 – view valid for next 2 months.

**Technical Outlook on Turmeric**

**Turmeric April Update:** Turmeric Most active contract -The April contract made a low of 12872 and then rallied to create the all time high of 19776. A pause or consolidations after a sharp rally is considered to be corrective phase for the bull run to continue. Positional Players are advise to Go Long in the April contract around 16000-16200 for 18200 with SL below 14800.

Dinesh Somani  
ProIntellitrade Services LLP  
SEBI Registration No: INH000005430  
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For Details visit us at [www.prointellitrade.com](http://www.prointellitrade.com)



**FEDERATION OF INDIAN SPICE STAKEHOLDERS**

Regd. office; 504, APMC Building, Market Yard, Unjha–384170, (North Gujarat)

Phone: +91 75750 12424, 9833320999;E-mail: admin@fissh.org, dg@fissh.org

**Membership renewal form**

Pan No: AADCF0181D

GST No: 24AADCF0181D1Z8

<b>Name of the person (Please attach latest passport size photo)</b>	
<b>Designation</b>	
<b>Name of the company</b>	
<b>Federation Registration No</b>	
<b>Status: Individual /Proprietorship / Partnership / LLP /Pvt. Ltd / Public Limited/ HUF/ Others</b>	
<b>Registered office address</b>	
<b>Phone No</b>	<b>Fax No</b>
<b>Cell No</b>	<b>WhatsApp No:</b>
<b>Email id</b>	<b>Website</b>
<b>Nature of business (Please mention Farmer /Traders / Processor / Manufacturer / Importer / Exporter / Agent / Broker / Service provider</b>	
<b>Name of the products / service offered.</b>	
<b>Country of Export</b>	
<b>PAN card of the Organisation (Attach a copy if not already submitted)</b>	
<b>Spice Board Registration No &amp; Validity period</b>	
<b>Member of any other Association / Business Chambers / Federation</b>	
<b>Membership fee Rs 9000/- for 3 years (For 2024, 2025 &amp; 2026 upto 31.12.2026) +18%GST (Rs 1620) = Total 10,620/-</b>	
<b>Cheque / DD /UTR No.</b>	
<b>Please draw Cheque / DD for Rs 10,620/- (Rupees ten thousand six hundred and twenty only) in Favour of “Federation of Indian Spice Stakeholders” (Cheque/DD Subject to realization)</b>	
<b>Bank Electronic transfer through RTGS : A/c NAME : FEDERATION OF INDIAN SPICE STAKEHOLDERS Current A/c No: 01570200001082. NEFT: BARBO(zero) UNJHAX. : BANK OF BARODA, UNJHA</b>	
<b>I agree to follow all the rules and regulations of the FEDERATION OF INDIAN SPICE STAKEHOLDERS</b>	
<b>Place</b>	<b>Date</b>
<b>Signature</b>	<b>Company’s Stamp</b>
<b>For Official use only</b>	
<b>Approved by</b>	<b>Membership Registration No</b>
<b>Validity of Membership period</b>	<b>Entry made in Membership register</b>



**FEDERATION OF INDIAN SPICE STAKEHOLDERS**

**Regd. office; 504, APMC Building, Market Yard, Unjha–384170, (North Gujarat)**

**Phone: +91 75750 12424, 9833320999; E-mail: admin@fissh.org, dg@fissh.org**

**New Membership Registration Form**

**Pan No: AADCF0181D**

**GST No: 24AADCF0181D1Z8**

<b>Name of the person (Please attach latest passport size photo)</b>	
<b>Designation</b>	
<b>Name of the company</b>	
<b>Status: Individual /Proprietorship / Partnership / LLP /Pvt. Ltd / Public Limited/ HUF/ Others</b>	
<b>Registered office address</b>	
<b>Phone No</b>	<b>Fax No</b>
<b>Cell No</b>	<b>WhatsApp No:</b>
<b>Email id</b>	<b>Website</b>
<b>Nature of business (Please mention Farmer /Traders / Processor / Manufacturer / Importer / Exporter / Agent / Broker / Service provider, Others</b>	
<b>Name of the products / service offered.</b>	
<b>Country of Export</b>	
<b>Country of Import</b>	
<b>GST No of the Organisation (Attach a copy)</b>	
<b>PAN card of the Organisation (Attach a copy)</b>	
<b>Spice Board Registration No &amp; Validity period</b>	
<b>Member of any other Association / Business Chambers / Federation</b>	
<b>Membership fee Rs 9000/- for three years (For 2024, 2025 &amp; 2026 upto 31.12.2026) + One-time Entry / Admission fee Rs 3000/- +18% GST (Rs 2160) = Total Rs 14160/-</b>	
<b>Cheque / DD /UTR No.</b>	
<b>Please draw Cheque / DD for Rs 14160/- (Rupees fourteen thousand one hundred sixty only) in Favour of “Federation of Indian Spice Stakeholders” (Cheque/DD Subject to realization)</b>	
<b>Bank Electronic transfer through RTGS: A/c NAME: FEDERATION OF INDIAN SPICE STAKEHOLDERS Current A/c No: 01570200001082. NEFT: BARBo(zero)UNJHAX.: BANK OF BARODA, UNJHA</b>	
<b>I agree to follow all the rules and regulations of the FEDERATION OF INDIAN SPICE STAKEHOLDERS</b>	
<b>Place</b>	<b>Date</b>
<b>Signature</b>	<b>Company’s Stamp</b>
<b>For Official use only</b>	
<b>Approved by</b>	<b>Membership Registration No</b>
<b>Validity of Membership period</b>	<b>Entry made in Membership register</b>



## ABOUT US

Federation of Indian Spice Stakeholders commonly known as FISS in the agro-trade in India and abroad is a Pan India association of prominent stakeholders of the Spice trade viz Farmers, Traders, Processors, Manufacturers and Exporters with an aim to bring them under one platform for creating a viable Eco-system for a sustainable growth and development of the spice trade.

FISS Head office is situated in Unjha Gujarat which has one of the biggest APMC in the country, well known commercial centre throughout India for its trade of Jeera (Cumin), Variali (Fennel Seeds), Isabgol (Psyllium Husk), Raido (Mustard Seeds), Dhaniya (Coriander), Methi (Fenugreek) among other spices.

The Trustees, office bearers & the Board of Directors of FISS consist of eminent leaders from the Spice Industry who work relentlessly to resolve the issues faced by the trade and represent the trade at appropriate levels.

India is predominantly an agrarian economy; the majority of the country's population depends on agriculture for their livelihood and this sector contributes roughly 14% of the country's total GDP.

FISS is one of its kind in the country and works as a catalyst between farmers and Industry.

As a part of our social responsibility, Federation imparts training to Agricultural University students by involving them in the crop survey and impart practical training as these young minds are the future of the country in sustainable growth, development of the agro-sector and building up food security.

### **Annual Crop Survey of Seed Spices Viz Coriander, Cumin, Fennel and Fenugreek**

The Federation undertakes physical and scientific crop surveys during January and February for the last many years of seed spices. The students of Dantiwada Agri University are engaged to tour the various seed spices growing area for surveying the crops under the guidance of the Federation members, faculty, agriculture experts, farmers and compiling the crop survey report which are presented at the Annual Spice Trade meet. The Federation crop survey report is released in the Annual Spice meet held in the month of March every year. Our reports are referred to by the Spice Trade and Ministry for its near accuracy.

Crop Survey 2024 was supported by Directorate of Arecanut and Spices Development, Department of Agriculture and Farmers Welfare, Ministry of Agriculture and Farmers Welfare, Government of India

### **Annual Spice Trade Meet – The most coveted and flagship event of the Federation**

Federation has been successfully organising Annual Spice trade meet and Mid-Term meet during the last several years at Mumbai, Ahmedabad, Jaipur, Jodhpur, Udaipur, Neemuch and other places. During the annual meet the Crop survey report is revealed and during Mid-term meet review is undertaken to analyze the crop harvested in relation to the crop production estimated.

Interactive Panel discussion are conducted on the major seed spices i.e. Cumin seed, Coriander, Fennel seed and Fenugreek. Veterans and experts from the spice trade are invited as panellists to share their views on the topics moderated by experts from Zee Business, CNBC Awaaz, Times Group, Commodity World and others.

The discussion and deliberation at the panel are focused on Seed spices - Area of cultivation, Yield, Production, effect of climatic changes, Domestic and International consumption and demand pattern, Market Volatility, Stock availability, Effect on usage of pesticides, Organic farming, Crop rotation and Farmers welfare.

Stakeholders from the Spice trade eco-system consisting of farmers, traders, processors, manufacturers, exporters, brokers, agents and others from across India attend this event in large numbers to learn about the sowing, weather conditions, rainfall, crops yield, carried forward stocks, crops from other origin, demand and supply dynamics, future trends of consumption in domestic and international market, etc which are revealed helping them to strategize their business based on the crop survey report accompanied by networking and B2B opportunities amongst the who's who from the Spice and Agro trade.

### **Awarding Spice trade top performers for Domestic and Exports, farmers, young achievers, startups, Life time achievers**

During Annual meet FISS award and recognise the top performers in Domestic and Exports trade, Young Achievers and start-ups, Felicitates veterans and stalwarts from the Spice trade with Life time Achievement award and Farmers for best agriculture practice, promoting cultivation of organic & Integrated Pest management (IPM) crops, etc

### **International Trade Meet in Dubai, UAE**

Theme of the year 2023-24 “Creating synergy between Farmers, Traders and Govt”

Federation organised its first International Trade meet consisting of conference and gala dinner attended by 200+ delegates on 17<sup>th</sup> February 2024 at Dubai, UAE on the eve of the Gulf Food exhibition held from 19<sup>th</sup> to 24<sup>th</sup> February 2024. Federation provided a platform to explore new business opportunities, network with industry leaders from India & abroad, Foreign buyers, importers and help stay updated of the current and future trends. Federation plan to have several more such International trade meet in future for enhancing the spice export from India.

Federation esteemed members have a significant contribution to the exports of spices and spice products from India which was close to US\$ 4 BN during 2022-23.

The theme of the Federation for the year 2023-24 is “**Creating synergy between Farmers, Traders and Govt**”

Federation is led by Mr. Ashwin Nayak, Chairman, Mr. U Karthik, Co-Chairman and Mr. Tejus Gandhi, Honorary Secretary supported by the dynamic Board of Directors and Trustees representing the various facet from the Spice Trade across India.

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Federation wishes many happy returns of the day to Shri Tarunbhai Patel on his birthday celebration.

Federation is happy to announce that the prestigious Gujarat Chamber of Commerce and Industry has partnered with Federation and have offered their complimentary membership to those who renew or register New membership of Federation up to 31.12.2023 giving them an opportunity to avail access to GCCI influential Network, supercharge business connect, stay informed about the industry trends and seize collaboration opportunities

Federation Newsletter ‘The Spice Aroma’ containing Domestic and International news of importance to the Spice trade is being send to our members, Govt Departments/ agencies, Indian & Foreign embassy among others for creating a wider presence of the Federation. ‘The Spice Aroma’ has attractive advertisement opportunities for members to promote their company and products.

Members are requested to renew their membership and continue enjoying the membership benefits offered by FISS and strengthen its collective power to make its voice heard at the corridor of power. Those who have already renewed may kindly ignore this message.

#### REVISED MEMBERSHIP FEE

- Membership fee is revised to Rs 9000/- + 18% GST for 3 years (For 2024, 2025 & 2026 upto 31.12.2026)
- New members enrolment Entry /admission fee Rs 3000/- +Membership fee Rs 9000/- for 3 years +18%GST

We look forward for your comments, feedback, suggestions and articles / writeups related to Spices and Spices products which could be of interest to the Spice trade to be published in the forthcoming issues

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***“It’s is not about Idea. It’s about making Idea happen”***

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**Thanks for sharing your valuable time**

**Contact us**

**For further information,**

**फेडरेशन ऑफ इंडियन स्पाइस स्टेकहोल्डर्स**

**Federation of Indian Spice Stakeholders,**

**504, APMC Building, Market Yard, Unjha 384170, North Gujarat**

**Phone: 91 7575012424, +9833320999**

**Email: [admn@fissh.org](mailto:admn@fissh.org), [dg@fissh.org](mailto:dg@fissh.org), [info@fissh.org](mailto:info@fissh.org), , Website: [www.fissh.org](http://www.fissh.org)**